



# ARTEGO S.A.

ADRESA: Str. Ciocarlau nr. 38  
TG-JIU – 210103, GORJ, ROMANIA;  
J 18/1120/1991; CIF: RO 2157428  
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Capital social: 20.286.865 lei



**Benzi transport, Garnituri, Placa tehnica, Covoare, Flexiblocuri, Burdufi  
Coturi si mansoane radiator, piese auto din cauciuc, Covoare auto**

## Current Report

Date of report: 27.02.2023

Issuer Name: S.C. ARTEGO S.A.

Headquarters: Tg. Jiu, Ciocarlau Street, no. 38, Gorj County.

Registration number at ORC: J18/1120/1991

Unique Registration Code: RO2157428

Social capital : **20.286.865** RON

Trading Market : BVB Market

Important events to report: preliminary financial results for the financial year 2022.

In accordance with IAS 34 "Intermediate Financial Reporting" and with the data from the financial communication calendar of BVB, respecting the capital market 's legislation in terms of reports to its institutions and to shareholders, S.C. ARTEGO S.A. Tg Jiu informs all interested about the individual annual financial statements, preliminary for 2022, in accordance with international reporting standards (IFRS), unaudited.

Comparatively, we present the preliminary results for the year 2022 in the annexes to this report

BOARD PRESIDENT,  
David Viorel

**STATEMENT OF GLOBAL RESULT  
on 31 december 2022-PRELIMINARY**

- lei-

Nr. Crt.	DENUMIRE INDICATORI	31.12.2021	31.12.2022
1.	Net fiscal value, from which:	172.531.341	199.727.280
	Revenues from sold production	170.522.115	197.732.759
	Revenues from sale of goods	2.782.085	2.649.104
	Trade discounts granted	772.859	654.583
2.	Revenues from the stored production	15.424.470	20.473.730
3.	Revenues from assets' production	570.395	1.419.048
4.	Revenues from fixed assets intended for sale	113.634	-
5.	Revenues from operating grants	1.986.148	4.017.888
6.	Other operating revenues	1.011.956	851.291
I.	<b>OPERATING REVENUES</b>	191.637.944	226.489.237
7.	Expenses on goods	2.562.089	2.270.771
8.	Material expenses	109.956.002	144.740.614
9.	Expenses with works and services executed by third parties	6.628.793	6.749.775
10.	Expenses with taxes	1.428.596	1.156.271
11.	Staff expenses	51.118.709	50.760.900
12.	Other operating expenses	1.172.877	967.161
13.	Expenses with amortizations and provisions	4.240.763	4.071.573
II.	<b>OPERATING EXPENSES</b>	177.107.829	210.717.065
A.	<b>OPERATING RESULT</b>		
	- PROFIT	14.530.115	15.772.172
	- LOSS		
III.	<b>FINANCIAL REVENUES</b>	374.197	1.038.733
IV.	<b>FINANCIAL EXPENSES</b>	985.376	2.697.199
B.	<b>FINANCIAL RESULT</b>	-611.179	-1.658.466
V.	<b>EXCEPTIONAL REVENUES</b>		
VI.	<b>EXCEPTIONAL EXPENSES</b>		
C.	<b>EXCEPTIONAL RESULT (LOSS)</b>		
VII.	<b>TOTAL REVENUES</b>	192.012.141	227.527.970
VIII.	<b>TOTAL EXPENSES</b>	178.093.205	213.414.264
D.	<b>GROSS RESULT</b>		
	- PROFIT	13.918.936	14.113.706
	- LOSS		
	TAX ON PROFIT	1.924.253	1.848.098
E.	REVENUES FROM THE TAX ON DELAYED PROFIT	55.490	50.340
F.	<b>NET RESULT</b>		
	- PROFIT	12.050.173	12.315.948
	- LOSS		
G.	Number of shares	8.114.746	8.114.746
H.	Earnings per share	1,48	1,52

## Individual Financial Situations

### SITUATION OF THE FINANCIAL POSITION AS OF 31.12.2022 - PRELIMINARY

( The amounts are expressed in RON, unless it's stated otherwise)

The name of the indicators	<u>31/12/2021</u>	<u>31/12/2022</u>
<b>ASSETS</b>		
<b>Fixed assets</b>	<b>38,666,360</b>	<b>38,205,805</b>
<i>Tangible assets</i>	29,892,443	30,939,410
<i>Intangible assets</i>	8,773,917	7,266,395
<i>Financial assets</i>		
<b>Circulating assets</b>	<b>98,634,203</b>	<b>98,697,503</b>
<i>Stocks</i>	56,523,078	56,550,742
<i>Comercial debts</i>	40,741,933	40,995,672
<i>Financial assets from which available to sell</i>	14,397	14,397
<i>Cash and cash equivalents</i>	1,053,305	820,842
<i>Prepayments</i>	301,490	315,850
<b>TOTAL ASSETS</b>	<b>137,300,563</b>	<b>136,903,308</b>
<b>PERSONAL CAPITAL AND DEBTS</b>		
<b>Personal capitals</b>		
<i>Subscribed and paid social capital</i>	20,286,865	20,286,865
<i>Social capital adjustment</i>	89,052,449	89,052,449
<i>Reserves from reevaluation</i>	28,410,212	27,950,677
<i>Other elements of personal capital</i>	711,761	661,421
<i>Legal reserves</i>	4,478,083	4,057,373
<i>Other reserves</i>	25,520,521	26,893,424
<i>Own actions</i>	-	-
<i>Reported result ( without IAS 29)</i>	-3,237,810	2,207,048
<i>Reported result ( with IAS 29)</i>	-89,052,449	-89,052,449
<i>Current year profit</i>	12,050,173	12,315,948
<i>Profit sharing</i>	-683,685	-842,092
<b>Total personal capital</b>	<b>87,536,120</b>	<b>93,530,664</b>
<b>Long-term debts</b>		
<i>Investment subsidies</i>	8,924	701
<i>Other long-term debts</i>	7,777	7,827
<i>Long-term provisions</i>		
<b>Total long-term debts</b>	<b>16,701</b>	<b>8,528</b>
<b>Current debts</b>		
<i>Investment subsidies</i>	9,801	8,223

<i>Comercial debts and otherwise debts</i>	15,740,147	10,015,927
<i>Short term loans</i>	25,869,952	23,873,084
<i>Debts from current taxes</i>	8,127,842	9,466,882
<i>Short-term provisions</i>		
<b><i>Total current debts</i></b>	<b>49,747,742</b>	<b>43,364,116</b>
<b><i>Total debts</i></b>	<b>49,764,443</b>	<b>43,372,644</b>
<b><i>TOTAL PERSONAL CAPITAL AND DEBTS</i></b>	<b>137,300,563</b>	<b>136,903,308</b>