

S.C. ARTEGO S.A.  
TG JIU, GORJ, 38 CIOCARLAU STREET  
CUI RO 2157428  
J18/1120/1991

**MAIL VOTING BULLETIN**  
Valid for EGM dated 16/17.01.2014

The undersigned..... with RN / PNC .....  
residing in .....  
owner of a number of shares of SC ARTEGO S.A. .... and an equal number of votes,  
according to the Register of shareholders of S.C. ARTEGO S.A. on 06.01.2014, identified with ID/IC  
series ....., no ....., issued by ....., on ..... hereby declare that my option  
to vote for the items on the agenda of the EGM which will take place on 16/17.01.2014, 11 AM at the  
company's headquarters in Tg. Jiu, 38 Ciocarlau Street, Gorj County is the following:

**1. Approval of the extension of the credit facility, maximum amount of 15.850.000 RON contracted at BRD GSG, with the following employments:** credit line of working capital type, and issuing letters of credit worth 15.400.000 RON and credit line for issuing SGB , worth 450.000 RON.

FOR ..... AGAINST ..... ABSTENTION .....

**2. Approval of credit guarantee facility in maximum amount of 15.850.000 RON with the following :**

- Land, total area of 15.446 square meters, together with water collection station from Jiu river, situated in Tg. Jiu , Cartier Vadeni, Gorj County, registered in the Land Register under no. 41266 (coming from the conversion of the LR paper no. 24798 ), Cadastral no. 3003;

- Land, total area of 2262,39 square meters with administrative headquarters P+4 located in 38 Ciocarlau Street, Gorj, registered in the Land Register under no. 41260 (coming from the conversion of the LR paper no. 24773 ), Cadastral no. 1315/1;

- Land, total area of 996 square meters with bread workshop - C11/2 registered in the Land Register under no. 41270 (coming from the conversion of the LR paper no. 24779) and land, total area of 1063 square meters with milk workshop C11/1 located on 38 Ciocarlau Street, Tg. Jiu, Gorj, registered in the LR under no. 41263 (coming from the conversion of the LR paper no. 24780), Cadastral no. 1315/2/1/1/5 and 1315/2/1/1/6;

- Land, total area of 13.589 square meters together with reclaimed rubber section C6, located in Tg. Jiu, 38 Ciocarlau Street, Gorj, registered in the LR under no. 40061 (coming from the conversion of the LR paper no. 24774), cadastral no. 1315/2/1/2 and land total area of 6,361 sqm with molds and subsidiaries C9 hall located in Tg. Jiu, 38 Ciocarlau Street, registered in the Land Register 41264 (coming from the conversion of the LR paper no. 24775), Cadastral no. 1315/2/1/3 ;

FOR ..... AGAINST ..... ABSTENTION .....

**3. Approval of the extension of credit facility, maximum amount of 12.500.000 RON contracted at the Commercial Bank INTESA SANPAOLO ROMANIA SA ARAD – Branch Tg-Jiu.**

FOR ..... AGAINST ..... ABSTENTION .....

**4. Approval of guarantee credit line maximum amount of 12.500.000 RON with the following:**

- first and second rank mortgage on the property consisting of land - court construction area total of 11.243 square meters, registered in Land Register no. 41172 (coming from the conversion of the LR paper no. 24788) , with cadastral number 1315/2/1/1/1/4, with C15 constructs, with cadastral number 1315/2/1/1/1/4-C15, C16 with cadastral number 1315/2/1/1/1/4-C16, C17 with cadastral number 1315/2/1/1/1/4-C17, C28 with cadastral number 1315/2/1/1/1/4-C28, C29 with cadastral number 1315/2/1/1/1/4-C29, C30 with cadastral number 1315/2/1/1/1/4-C30, C31 with cadastral number 1315/2 / 1/1/1/4-C31, C60 with cadastral number 1315/2/1/1/1/4-C60, C70 with cadastral number 1315/2/1/1/1/4-C70, C73 with cadastral number 1315/2/1/1/1/4-C73, located in Targu –Jiu, 38 Ciocarlau Street.
- First and second rank mortgage on the property consisting of land - building yard area of 18.910 square meters, registered in Land Register no. 40067 (coming from the conversion of the LR paper no. 24791), with cadastral number 1315/2/1/1/1/7, with C54 constructs, with cadastral number 1315/2/1/1/1/7-C54, C55 with cadastral number 1315/2/1/1/1/7-C55, C57 with cadastral number 1315/2/1/1/1/7-C57, C58 with cadastral number 1315/2/1/1/1/7-C58, C56/2/1 with cadastral number 1315/2/1/1/1/7-C56/2/1, C69 with cadastral number 1315/2/1/1/1/7-C69, located in Targu –Jiu, 38 Ciocarlau Street.
- First and second rank mortgage on the property consisting of land - building yard area of 4.114 square meters, registered in LR no. 41169 (coming from the conversion of the LR paper no. 24793) with cadastral number 1315/2/1/1/1/9, along with the construction C56/4, with cadastral number 1315/2/1/1/1/9 - C56/4, located in Targu–Jiu, 38 Ciocarlau Street.
- First and second rank mortgage on the property consisting of land - building yard area of 1.575 square meters, registered in LR no. 41170 (coming from the conversion of the LR paper no. 24794) with cadastral number 1315/2/1/1/1/10, along with the construction C63, with cadastral number 1315/2/1/1/1/10-C63 , located in Targu –Jiu, 38 Ciocarlau Street.
- First and second rank mortgage on the property consisting of land - building yard area of 22.150 square meters, registered in LR no. 41165 (coming from the conversion of the LR paper no. 24795), with cadastral number 1315/2/1/1/1/11, along with constructions C56/3, with cadastral number 1315/2/1/1/1/11 - C56/3, C61 with cadastral number 1315/2/1/1/1/11-C61, C62 with cadastral number 1315/2/1/1/1/11-C62 located in Targu –Jiu, 38 Ciocarlau Street.
- First and second rank mortgage on the property consisting of land - building yard area of 7.646 square meters, registered in LR no. 41173 (coming from the conversion of the CF paper no. 24797), with cadastral number 1315/2/1/1/1/13, located in Targu –Jiu, 38 Ciocarlau Street.
- Assignment of commercial contracts
- Security mortgage contract for the entire amount of the loan plus interest, fees and related charges on current accounts in RON, EUR, USD and GBP of the company opened at Intesa Sanpaolo Romania SA Arad – Branch Tg.-Jiu.

FOR ..... AGAINST ..... ABSTENTION .....

**5. Approval of the extension of credit facility, worth 900.000 Euro contracted at EximBank S.A. – Branch Craiova and its guarantee with the following:**

a) mortgage on :

- Property located in Targu Jiu, 38 Ciocârlău street, Gorj county , consisting of land of 6705 sqm with oxygen factory C12. The property is enrolled in the Land Register under no. 37455 (coming from the conversion of the LR paper no. 24778), with cadastral number 1315/2/1/1/4;

- Property located in Targu Jiu, 38 Ciocârlău street, Gorj county, consisting of land of 1859 sqm with clothing workshop C8. The property is enrolled in the LR under no. 39567 (coming from the conversion of the LR paper no. 24781), with cadastral number 1315/2/1/1/7;
  - Property located in Targu Jiu, 38 Ciocârlău street, Gorj county, consisting of land of 1271 sqm with administrative building C13, C14. The property is enrolled in the LR under no. 39568 (coming from the conversion of the LR paper no. 24777), with cadastral number 1315/2/1/1/3;
  - Property located in Targu Jiu, 38 Ciocârlău street, Gorj county, consisting of land of 5047 sqm with drum reconditioning workshop C59. The property is enrolled in the LR under no. 39579 (coming from the conversion of the LR paper no. 24783), with cadastral number 1315/2/1/1/9;
  - Property located in Targu Jiu, 38 Ciocârlău street, Gorj county land consisting of 9538 square meters with "Industrial building – Gaskets and Profiles Section" - C56/2/2, built area 6.429 sqm. The property is enrolled in the LR no. 39562 (coming from the conversion of the LR paper no. 24792), with cadastral number 1315/2/1/1/8;
  - Property located in Targu Jiu, 38 Ciocârlău street, Gorj county , consisting of land of 3744 sqm , enrolled in the Land Registry no. 39564 (coming from the conversion of the LR paper no. 24784), with cadastral number 1315/2/1/1/10;
- b) one (1) in blank promissory note free of protest issued by SC ARTEGO, in favor of Exim Bank ;  
 c) mortgages over present and future current accounts in RON and foreign currency opened by the borrowed entity at Exim Bank.

FOR ..... AGAINST ..... ABSTENTION .....

**6. Approval of the extension of the two facilities, contracted at UniCredit Tiriac Bank SA, as follows:**

- ✓ **credit line of working capital type for the financing of the company's current needs worth 15.000.000 RON according to the loan agreement no. 350-004/CRD – OF/2006 dated 08.03.2006 with all subsequent amendments.**
- ✓ **credit line for financing the current needs of the company and issuing letters of guarantee, worth 1.700.000 RON, according to the loan agreement no. 350-008/CRD-OF/2007 dated 25.01.2007 with all subsequent amendments;**

FOR ..... AGAINST ..... ABSTENTION .....

**7. Approval of guaranteeing these facilities with the following as below:**

*A) Working Capital Line worth 15.000.000 RON, according to the loan agreement no. 350-004/CRD-OF/2006 dated 08.03.2006 with all subsequent amendments:*

- a) First rank mortgage (first) and prohibitions of alienation, encumbrance, lease, dismantling, merge, demolition, renovation, improvements and construction upon property located in Targu-Jiu, 38 Ciocarlau Street, Gorj county, consisting in: land in total area of 20.616 square meters, conveyor belts warehouse (C56/1), machinery and equipment for production of rubber articles, registered in the Land Registry no. 40066 (coming from the conversion of the LR paper no. 24776), cadastral no./top 1315/2/1/1/2, property of SC ARTEGO S.A.
- b) Real security interest, covering all present and future / credit balances that are in their accounts and sub-accounts opened or that are to be opened at the Bank, as per the Real security interest contract, registered in the Electronic Archive of Real Security Interest.
- c) Real security interest involving the equipments, property of the Borrower, according to the Real security interest contract of the equipments, registered in the Electronic Archive of Real Security Interest.

- d) Real security interest involving the stocks, property of the Borrower according to the Real security interest contract of the equipment, registered in the Electronic Archive of Real Security Interest.
- e) Assignment of claim rights, as well as their accessories and fixed assets mortgage over monetary claims and their accessories, from current and future contracts and/or invoices signed/issued by the Borrower with his customers, having been assigned the quality of debtors, according to the Assignment of Claims Contract and to the Movable Security Mortgage of Monetary Claims Contract, registered in the Electronic Archive of Real Security Interests.
- f) Assignment of the rights from insurance policies (“all risks” type) issued by an insurance company accepted by the Bank, involving the fixed and mobile assets under warranty.

B) *Working capital line and issuing of letters of guarantee amounting to 1.700.000 RON, according to the loan agreement no. 350-008/CRD-OF/2007 dated 25.01.2007 with all subsequent amendments:*

B.1.) First rank mortgage (first) and prohibitions of alienation, encumbrance, lease, dismantling, merge, demolition, restructuring, planning and building on the following real estates, properties of SC ARTEGO SA:

a) property located in 38 Ciocarlau street, Gorj county, consisting of construction-yards area of 15.736 square meters, together with constructions: C2 - oil pump station, C4 - solvent pump station, C5 - foaming plant, property registered in Land Registry no. 47077 ( coming from the conversion on paper of LR no. 24785) of Targu-Jiu city, cad. no./top. 1315/2/1/1/1/1;

b) property located in 38 Ciocarlau street, Gorj county, consisting of construction-yards area of 14.478 square meters, together with constructions: C3 - bathroom, C38 - warehouse, C39 - industrial hall, C65 - warehouse, C66 - warehouse, C67 - warehouse, C68 - warehouse, property registered in Land Registry no. 44426 (coming from the conversion on paper of LR no. 24786) of Targu-Jiu city, cad. no./top. 1315/2/1/1/1/2;

c) property located in 38 Ciocarlau street, Gorj county, consisting of construction-yards area of 6.843 square meters, together with constructions: C18 - workshop C19 - workshop, C20 - school laboratory, C21 - bathroom, C22 - tank, C23 - tank, C53 - warehouse, C73 – service station, property registered in Land Registry no. 47076 (coming from the conversion on paper of LR no. 24790) of Targu-Jiu city, cad. no./top. 1315/2/1/1/1/6.

B.2.) Real security interest of all present and future cash and cash equivalents/credit balances from the present and future accounts and sub-accounts opened at Unicredit Tiriac Bank SA, according to the Real security interest contract, registered in the Electronic Archive of Real Security Interests.

B.3.) Assignment of the rights from insurance policies (“all risks” type) issued by an insurance company accepted by the Bank, involving the fixed and mobile assets brought under warranty.

B.4.) Real security interest involving the stocks, property of SC ARTEGO SA, according to the real security interest contract, registered in the Electronic Archive of Real Security Interests.

B.5.) Assignment of claim rights, as well as their accessories and fixed assets mortgage over monetary claims and their accessories, from current and future contracts and/or invoices signed/issued by the Borrower with his customers, having been assigned the quality of debtors, according to the Assignment of Claims Contract and to the Movable Security Mortgage of Monetary Claims Contract, registered in the Electronic Archive of Real Security Interests.

FOR ..... AGAINST ..... ABSTENTION .....

8. The empowerment of Mr. David Viorel as C.A. President, for the purpose of negotiating and signing contracts of credit and their ancillary contracts, of addenda or other documents required or requested by the bank in connection with these credits.

FOR ..... AGAINST ..... ABSTENTION .....

9. The approval of the registration date. The proposed registration date is 03.02.2014

FOR ..... AGAINST ..... ABSTENTION .....

Validate the vote by marking an X in front of your option.

Date .....

NAME AND SURNAME OF THE SHAREHOLDER  
.....  
SIGNATURE  
.....