

Societatea Comerciala



ARTEGO S.A.

ADRESA: Str. Ciocarlau nr. 38
TG-JIU – 210103, GORJ, ROMANIA;
J 18/1120/1991; CIF: RO 2157428
Telefon: 0040-253-22.64.44; 22.64.45
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Capital social: 24.873.443 lei



Benzi transport, Garnituri, Placa tehnica, Covoare, Flexiblocuri, Burdufi
Coturi si mansoane radiator, piese auto din cauciuc, Covoare auto

Current Report

under Regulation no. 1/2006, art. 113

Date of report: 24.04.2017

Issuer Name: S.C. ARTEGO S.A.

Headquarters: Tg. Jiu, Ciocarlau Street, no. 38, Gorj County.

Registration number at the Trade Register: J18/1120/1991

Unique registration code: RO2157428

Capital : 24.873.442,5 RON

Trading Market: BVB Market – standard

e) Other events :

I.The Ordinary General Meeting of Shareholders of S.C. ARTEGO S.A., with the headquarters in Tg. Jiu, Ciocarlau Street, no. 38, Gorj County, unique registration code RO2157428, convened in accordance with the law at the registered office, on 24/25.04.2017, at 11 am - fulfilling the legal conditions of quorum required by the statute, Law 31/1990 republished and disposals of Law no.297 / 2004 on the capital market.

OGM is at the first call.

The convocation was published in the Official Gazette of Romania, Part IV. The meeting was attended by the shareholders registered in the Register of the Shareholders on 11.04.2017 as reference day.

Of the 9 949 377 issued shares were present and represented at the meeting 6 968 820 shares, representing 70,042% of total issued shares.

OGM is statutory and legally constituted.

It was voted with a total of 6 968 820 shares with voting rights, respectively 70,042% of the share capital representing 100% of the represented capital.

The Ordinary General Meeting of Shareholders, in accordance with the law and with the unanimous cast votes

DECIDES :

In point 1 of the agenda, following the exercise of the vote, with unanimous present and represented votes, it approves the management report of the Board for 2016 and its discharge for 2016.

In point 2 of the agenda, it approves, with unanimous present and represented votes, the balance sheet, the profit and loss account for 2016 and the distribution of the net profit totaling 5.149.820 lei as follows:

- 9.058 lei - covering the loss
- 3.142.013 lei - dividends , respectively 0,3158 lei / gross dividend per share.
- 1.998.749 lei - other reserves.

It approves the dividend payment on the day of 30.06.2017.

According to OUG 44/2015, Artego S.A. paid all payment obligations up to 31.03.2016. From the Decision of imposing no. FVL / 215/2015 was cashed the amount of 3.728.574 lei representing 54,2% interests and cancellation penalties amount of 724.212 lei. It approves the proposal of rejoining the other reserves with the amount of 4.452.786 lei.

In point 3 of the agenda, it approves, with unanimous present and represented votes, the auditor's report for 2016.

In point 4 of the agenda, it approves, with unanimous present and represented votes, the revenue and expenditure for 2017.

In point 5 of the agenda, it approves, with unanimous present and represented votes, maintaining the auditing firm - SC EXPERT ACNT S.R.L. -and mandating the Board to negotiate and sign the audit contract.

In point 6 of the agenda, it approves, with unanimous present and represented votes, the Board's proposal on the registration date on 15.06.2017 for OGM, according with art.238 of Law 297/2004 on the capital market and its approval and the approval of the date of 14.06.2017 as ex-date.

II.The Extraordinary General Meeting of Shareholders of S.C. ARTEGO S.A., with the headquarters in Tg. Jiu, Ciocarlau Street, no. 38, Gorj County, unique registration code RO2157428, convened in accordance with the law at the registered office, on 24/25.04.2017, at 11:30 am - fulfilling the legal conditions of quorum required by the statute, Law 31/1990 republished and disposals of Law no.297 / 2004 on the capital market.

EGM is at the first call.

The convocation was published in the Official Gazette of Romania, Part IV. The meeting was attended by the shareholders registered in the Register of the Shareholders on 11.04.2017 as reference day.

Of the 9 949 377 issued shares were present and represented at the meeting 6 968 820 shares, representing 70,042% of total issued shares.

EGM is statutory and legally constituted.

It was voted with a total of 6 968 820 shares with voting rights, respectively 70,042% of the share capital representing 100% of the represented capital.

The Extraordinary General Meeting of Shareholders, in accordance with the law and with the unanimous cast votes

DECIDES :

In point I 1) of the agenda, it approves, with unanimous present and represented votes, **the extension of the two credit facilities contracted at UniCredit Bank S.A. (formerly UniCredit Tiriac Bank S.A.), as follows :**

A) capital line of credit type of work under the credit agreement nr.350-004 / CRD-OF / 2006 dated 08.03.2006 with all subsequent amendments, for the Company's current financing needs, totaling 30.000.000 RON;

B) credit line for issuing letters of guarantee under Credit Agreement no. 350-08 / CRD-OF / 2007 dated 25.01.2007 with all subsequent amendments, totaling 2.200.000 RON.

In point I 2) of the agenda, with unanimous present and represented votes, in order to guarantee the loans mentioned above, it approves maintaining the guarantees as they were described in Addendum no. 25 at the Special Conditions Credit to Credit Agreement no. 350-004 / CRD-OF / 2006 dated 08.03.2006 and in the Credit Agreement no. 350-08 / CRD-OF / 2007, as follows

A) capital line of credit type of work under the credit agreement nr.350-004 / CRD-OF / 2006 dated 08.03.2006 with all subsequent amendments, for the Company's current financing needs, totaling 30.000.000

1. Mortgage real estate and interdictions of alienation, encumbrance, dismantling, rental, demolition, construction, building, restructuring and annexation, the property of ARTEGO SA, on the buildings situated in Targu-Jiu, Ciocarlau street, no.38, Gorj County, identified as follows:

a) identified with the cadastral number / topo 1315/2/1/1/2, registered in the Land Registry no. 40066 of administrative-territorial unit Targu Jiu;

b) identified with the cadastral number / topo 41266 (old cadastral number 3003), registered in the Land Registry no. 41266 of administrative-territorial unit Targu Jiu;

c) identified with the cadastral number / topo. 40061 (old cadastral number 1315/2/1/2), registered in the Land Registry no. 40061 of administrative-territorial unit Targu Jiu;

d) identified with the cadastral number / topo. 1315/1, registered in the Land Registry no.41260 of administrative-territorial unit Targu Jiu;

e) identified with the cadastral number / topo. 1315/2/1/3, registered in the Land Registry no.41264 of administrative-territorial unit Targu Jiu;

f) identified with the cadastral number / topo. 1315/2/1/1/5, registered in the Land Registry no. 41270 of administrative-territorial unit Targu Jiu;

g) identified with the cadastral number / topo. 41263 (old cadastral number 1315/2/1/1/6), registered in the Land Registry no. 41263 of administrative-territorial unit Targu Jiu

including rents / present and future leases, real estate products, and on contracts payable under the guarantee / assurance of any kind with respect to and in relation to pay these rents or leases.

2. Pledge with the object present and future all available cash / credit balances in present and future accounts and sub-accounts open at the bank, according to the pledge contract concluded on 17.01.2008, with subsequent amendments.

3. Pledge involving the stocks owned by the Borrower under the pledge contract concluded on 14.08.2009, with subsequent amendments.

4. Mortgage furniture involving the equipments, owned by the Borrower under the security mortgage contract on equipments, concluded on 10.04.2012, with subsequent amendments.

5. Mortgage furniture on receivables cash and their accessories from the contract/s concluded by the Borrower with his customers having the quality of assigned debtor / s under the contract security mortgage on receivables cash, concluded on 22.04.2014, with subsequent amendments.

6. Mortgage furniture involving the present and future bank accounts and subaccounts, open by ARTEGO SA at the Bank, under security mortgage contract on bank accounts that will be concluded on 13.03.2015;

7. Mortgage furniture involving the stocks owned by ARTEGO SA under security mortgage contract on stocks, concluded on 13.03.2015;

8. Mortgage furniture involving the equipments owned by ARTEGO SA, according to security mortgage on Equipments Contract, concluded on 13.03.2015;

9. Mortgage furniture on receivables Cash and their accessories from the contract/s concluded by ARTEGO SA with its customers, with the quality of assigned debtor / s under the contract security mortgage on receivables cash, concluded on 13.03.2015;

10. Mortgage furniture on receivables cash from contracts / insurance policies issued by an insurance company approved by the Bank concerning the assets over which there was a guarantee in favor of the Bank.

B) credit line for issuing letters of guarantee under Credit Agreement no. 350-08 / CRD-OF / 2007 dated 25.01.2007 with all subsequent amendments, totaling 2.200.000 RON;

1. Mortgage real estate and interdictions of alienation, encumbrance, dismantling, rental, demolition, construction, building, restructuring and annexation, the property of ARTEGO SA, building situated in Targu-Jiu, Ciocarlau street, no.38, Gorj County, identified with:

a) with cadastral number / topo. 47077 (old cadastral number 1315/2/1/1/1/1), registered in the Land Registry no. 47077 of administrative-territorial unit Targu Jiu;

b) with cadastral number / topo. 1315/2/1/1/1/2, registered in the Land Registry no. 44426 of administrative-territorial unit Targu Jiu;

c) with cadastral number / topo. 1315/2/1/1/1/6, registered in the Land Registry no. 47076 of administrative-territorial unit Targu Jiu;

including rents / present and future leases, real estate products, and on contracts payable under the guarantee / assurance of any kind with respect to and in relation to pay these rents or leases.

2. Pledge with the object present and future all available cash / credit balances in present and future accounts and sub-accounts open at the bank, according to the pledge contract concluded on 09.01.2008.

3. Pledge involving the stocks owned by the Borrower under the pledge contract concluded on 14.08.2009, with subsequent amendments.

4. Mortgage furniture on receivables Cash and their accessories from the contract/s concluded by the Borrower with his customers having the quality of assigned debtor / s under the contract security mortgage on receivables cash, concluded on 22.04.2014, with subsequent amendments.

5. Mortgage furniture involving the present and future bank accounts and subaccounts, open by ARTEGO SA at the Bank, under contract security mortgage on bank accounts from the date of 13.03.2015.

6. Mortgage furniture involving the stocks owned by ARTEGO SA under contract security mortgage on stocks, from the date of 13.03.2015.

7. Mortgage furniture on receivables Cash and their accessories from the contract/s concluded by ARTEGO SA with its customers, with the quality of assigned debtor / s under the contract security mortgage on receivables cash, from the date of 13.03.2015.

8. Mortgage furniture on receivables cash from contracts / insurance policies issued by an insurance company approved by the Bank concerning the assets over which there was a guarantee in favor of the Bank.

In point I 3) of the agenda, it approves, with unanimous present and represented votes, the appointment of Mr. David Viorel, as Board Chairman, residing in Tg. Jiu, Slt. V. Merisescu Street, no. 23A, Gorj County, CNP 1530222182770, holder of C.I. series GZ no. 325791 issued on 07.11.2008, to represent the Company with full power so:

a). to negotiate, to agree, to conclude and sign in name and on behalf ARTEGO SA the addenda to the credit agreement 350-004/CRD-OF/2006 on 08.03.2006 with all subsequent amendments and addenda to the contracts of guarantee, and the addenda to the credit agreement 350-08/CRD-OF/2007 on 25.01.2007 with all subsequent amendments and addenda to the contracts of guarantee, required to expand their validity, contracts for the formation of new collateral securities and real estate, and any other documents or instruments that are accessories, related to or referred to in the credit agreement, the movable and immovable guarantee contracts or other documents, and to sign any forms, applications that may be necessary and useful in connection with these transactions with UniCredit Tiriac Bank SA.

b). Also, Mr. David Viorel is authorized to represent the full powers in front of the Bank, Notary Public, central and local public authorities, and any other individuals and / or legal, to negotiate / renegotiate contract terms and agree to sign all contracts and credit concluded with the Bank guarantees, sign any subsequent addenda, including but not limited to: subsequent extensions, changes of costs, changes in collateral structure, reallocation, rescheduling, etc., even if they will be more burdensome to society, to express revocation of this mandate.

c). to fulfill, in the name and on behalf of the Company, any formalities necessary for credit agreements and contracts fully guaranteed to be valid and binding on the company.

In point II 1. of the agenda, it approves, with unanimous present and represented votes, **the extending over a period of 12 months from the final maturity of 14.07.2017 of the cash loan ceiling with the "Multicurrency" contracted by Commercial Bank Intesa Sanpaolo ROMANIA SA ARAD - Branch Tg-Jiu maximum amount of 12.500.000 lei.**

In point II 2. of the agenda, it approves, with unanimous present and represented votes, maintaining the following guarantees already set up for lending cash with the "Multicurrency" option:

- Mortgage real estate on the building consists of ground-building yards in the area of 11.243 square meters, registered in the land no. 41172 (coming from the conversion of land's paper no. 24788), with cadastral number 1315/2/1/1/1/4, with constructions C15, with cadastral number 1315/2/1/1/1/4-C15, C16 with cadastral number 1315/2/1/1/1/4-C16, C17 with cadastral number 1315/2/1/1/1/4-C17, C28 with cadastral number 1315/2/1/1/1/4-C28, C29 with cadastral number 1315/2/1/1/1/4-C29, C30 with cadastral number 1315/2/1/1/1/4-C30, C31 with cadastral number 1315/2/1/1/1/4-C31, C60 with cadastral number 1315/2/1/1/1/4-C60, C70 with cadastral number 1315/2/1/1/1/4-C70, C73 with cadastral number 1315/2/1/1/1/4-C73 located in Targu-Jiu, Ciocarlau Street, no.38;

- Mortgage real estate on the building consists of ground-building yards in the area of 18.910 square meters, registered in the land no. 40067 (coming from the conversion of land's paper no. 24791), with cadastral number 1315/2/1/1/1/7, with constructions C54, with cadastral number 1315/2/1/1/1/7-C54, C55 with cadastral number 1315/2/1/1/1/7-C55, C57 with cadastral number 1315/2/1/1/1/7-C57, C58 with cadastral number 1315/2/1/1/1/7-C58, C56/2/1 with cadastral number 1315/2/1/1/1/7-C56/2/1, C69 with cadastral number 1315/2/1/1/1/7-C69, located in Targu-Jiu, Ciocarlau Street, no.38;

- Mortgage real estate on the building consists of ground-building yards in the area of 4.114 square meters, registered in the land no. 41169 (coming from the conversion of land's paper no. 24793), with cadastral number 1315/2/1/1/1/9, with construction C56/4, with cadastral number 1315/2/1/1/1/9-C56/4, located in Targu-Jiu, Ciocarlau Street, no.38;

- Mortgage real estate on the building consists of ground-building yards in the area of 1.575 square meters, registered in the land no. 41170 (coming from the conversion of land's paper no. 24794), with cadastral number 41170 (old cadastral number 1315/2/1/1/1/10), with construction C63, with cadastral number 1315/2/1/1/1/10-C63, located in Targu-Jiu, Ciocarlau Street, no.38;

- Mortgage real estate on the building consists of ground-building yards in the area of 22.150 square meters, registered in the land no. 41165 (coming from the conversion of land's paper no. 24795), with cadastral number 1315/2/1/1/1/11, with constructions C56/3, with cadastral number 1315/2/1/1/1/11-C56/3, C61 with cadastral number 1315/2/1/1/1/11-C61, C62 with cadastral number 1315/2/1/1/1/11-C62, located in Targu-Jiu, Ciocarlau Street, no.38;

-Mortgage real estate on the building consists of ground-building yards in the area of 7.646 square meters, registered in the land no. 41173 (coming from the conversion of land's paper no. 24797), with cadastral number 41173 (old cadastral number 1315/2/1/1/1/13), located in Targu-Jiu, Ciocarlau Street, no.38;

-Security mortgage contracts on receivables collected during the development of various commercial contracts;

- Security mortgage contract on the current accounts of the society in RON, EUR, USD and GBP open to INTESA SANPAOLO ROMANIA SA ARAD - Branch Tg-Jiu;

In point II 3. of the agenda, it approves, with unanimous present and represented votes, the empowerment of Mr. David Viorel, Romanian citizen ,residing in Tg. Jiu, Slt. V. Merisescu Street, no. 23A, Gorj County, holder of C.I. series GZ no. 325791 issued on 07.11.2008, CNP 1530222182770 – Board Chairman, to sign in name and for SC ARTEGO SA the credit agreement and any addenda, real estate and furniture warranty contracts and related addenda, contracts for security mortgage on receivables and all necessary documents and guarantees for the credit extension, the signature of the representative being opposable to the company.

In point III 1. of the agenda, it approves, with unanimous present and represented votes, **the maintainance of the credit in the amount of 1.800.000 lei and of the costs accessories, contracted from ING Bank NV Amsterdam.**

In point III 2. of the agenda, it approves, with unanimous present and represented votes, the maintainance of the credit guarantee with the following:

A. Real estate securities:

1). real property with cadastral number 1315/2/1/1/1/12, consisting of land in the area of 3.611 square meters and scale cabin with built area of 16,67 square meters, registered in the land no. 47071 (coming from the conversion of land's paper no. 24796);

2). real property with cadastral number 1315/2/1/1/1/8, consisting of land in the area of 531 square meters and industrial and urban constructions cu with built area of 215,14 square meters, registered in the land no. 39574 (coming from the conversion of land's paper no. 24782);

3). real property with cadastral number 4327, consisting of land in the area of 1.000 square meters, registered in the land no. 47079 (coming from the conversion of land's paper no. 24803);

4). real property with cadastral number 4296, consisting of land in the area of 4.760 square meters, registered in the land no. 47074 (coming from the conversion of land's paper no.24805);

5). real property with cadastral number 39572 (old cadastral number 3201), consisting of land in the area of 10.073 square meters, registered in the land no. 39572 (coming from the conversion of land's paper no.24801);

6). real property with cadastral number 37200, consisting of land in the area of 1.395 square meters, registered in the land no. 37200;

7). real property with cadastral number 37202, consisting of land in the area of 9.632 square meters, registered in the land no. 37202.

B. Collateral securities:

1). The equipments from Dosage section (05.005), identified according to the list of assets.

2). The equipments from pressed gaskets section (04.004), identified according to the list of assets.

3). The receivables arising from the contracts / commercial relations of SC ARTEGO S.A. with Rema Tip Top UK Limited and JP Polymer Industry Sheetings LTD.

In point III 3. of the agenda, it approves, with unanimous present and represented votes, the empowerment of Mr. David Viorel – Board Chairman for signing the credit agreement, addenda, warranty contracts, as well as any other documents that the bank will ask about this credit.

In point IV 1. of the agenda, it approves, with unanimous present and represented votes, **the contracting to Credit Europe Bank of a credit line type "revolving credit" worth 8.900.000 lei.**

In point IV 2. of the agenda, it approves, with unanimous present and represented votes, the establishment of some guarantees over certain assets of corporate assets and other assets, as follows, in order to guarantee the credit line mentioned above:

a) Real estate mortgage on the following real estate:

- mortgage on real estate on the property located in Targu-Jiu, Ciocarlau Street, no. 38, Gorj County, composed of plot, building-yards category, in the area of 1.271 square meters and the constructions C1 - Administrative group, 161,32 square meters built at ground surface and C2 - Administrative group ,151,81 square meters built at ground surface, registered in the land no.39568 (coming from the conversion of land's paper no. 24777), with cadastral number 39568 for land (old cadastral number 1315/2/1/1/3),respectively cadastral number 39568-C1 and cadastral number 39568-C2 for constructions;

- mortgage on real estate on the property located in Targu-Jiu, Ciocarlau Street, no. 38, Gorj County, composed of plot, category building-yards, in the area of 6.705 square meters and the construction Oxygen factory, registered in the land no. 37455 UAT Targu Jiu (coming from the conversion of land's paper no.24778), with cadastral number 37455 for land (old cadastral number 1315/2/1/1/4) and cadastral number 37455-C1 for construction;

- mortgage on real estate on the property located in Targu-Jiu, Ciocarlau Street, no. 38, Gorj County, composed of plot, building-yards category, in the area of 1.859 square meters and the construction C1 – Tailoring section + group bears, 667,87 square meters built at ground surface, registered in the land no. 39567 UAT Targu- Jiu (coming from the conversion of land's paper no.24781), with cadastral number 39567 for land (old number cadastral 1315/2/1/1/7) and cadastral number 39567-C1 for construction;

- mortgage on real estate on the property located in Targu-Jiu, Ciocarlau Street, no. 38, Gorj County, composed of plot, building-yards category, in the area of 5.047 square meters and the construction C59 - Reconditioned drums section, registered in the land no. 39579 UAT Targu-Jiu (coming from the conversion of land's paper no. 24783), with cadastral number 1315/2/1/1/9 for land and cadastral number 1315/2/1/1/9-C59 for construction;

- mortgage on real estate on the property located in Targu-Jiu, Ciocarlau Street, no. 38, Gorj County, composed of plot, building-yards category, in the area of 3.744 square meters, registered in the land no. 39564 UAT Targu-Jiu (coming from the conversion of land's paper no. 24784), with cadastral number 39564 (old cadastral number 1315/2/1/1/10);

- mortgage on real estate on the property located in Targu-Jiu, Ciocarlau Street, no. 38, Gorj County, composed of plot, building-yards category, in the area of 9.538 square meters and the construction C1 - industrial building – gaskets section, 6.429,15 square meters built at ground surface, registered in the land no. 39562 UAT Targu-Jiu (coming from the conversion of land's paper no.

24792), with cadastral number 39562 for land (old cadastral number 1315/2/1/1/1/8) and cadastral number 39562-C1 for construction;

- mortgage on real estate on the property located in Targu-Jiu, Ciocarlau Street, no. 38, Gorj County, composed of plot, building-yards category, in the area of 9.280 square meters, cadastral number 47078 for land (old cadastral number 1315/2/1/1/1/3) and the constructions: demineralization plant, cadastral number 47078-C1; annex demineralization plant, cadastral number 47078-C2; basin demineralization plant - cadastral number 47078-C3; locker room - 47078-C4; central heating - cadastral number 47078-C5; storage compressor station- cadastral number 47078-C6;

- mortgage on real estate on the property located in Targu-Jiu, Ciocarlau Street, no. 38, Gorj County, registered in the land no. 41246 (coming from the conversion of land's paper no. 24789), composed of plot, building-yards category, in the area of 17.758 square meters, cadastral number 41246 (old cadastral number 1315/2/1/1/1/5) and the constructions: basin , cadastral number 41246-C1; pump house - cadastral number 41246-C2; basin - cadastral number 41246-C3; central heating - cadastral number 41246-C4; industrial building- cadastral number 41246-C5; trafo station - cadastral number 41246-C6; recycled water basin - cadastral number 41246-C7; cooling tower - cadastral number 41246-C8; pump station - cadastral number 41246-C9; cooling tower - cadastral number 41246-C10; industrial and public utilities construction - cadastral number 41246-C11; industrial and public utilities construction - cadastral number 41246-C12; industrial and public utilities construction - cadastral number 41246-C13; industrial and public utilities construction - cadastral number 41246-C14; industrial and public utilities construction - cadastral number 41246-C15; chlorination station- cadastral number 41246-C16; metal storage - cadastral number 41246-C18.

b) security mortgage on receivables arising from the production rights to compensation from an insured risk immovable property referred to letter a) above;

c) mortgage furniture on the company's present and future accounts opened to Credit Europe Bank;

d) security mortgage on receivables arising from commercial contracts concluded by the company with its customers, accepted by Credit Europe Bank, so that the remaining amount receivable from these contracts have a minimum coverage of 50% of the loan.

In point IV 3. of the agenda, it approves, with unanimous present and represented votes, the appointment of Mr. David Viorel, residing in the Tg-Jiu, str. Slt. V. Merisescu, no. 23A, Gorj County, identified with ID series GZ no. 325791, issued by SPCLEP Tg-Jiu on 07.11.2008, CNP 1530222182770, as Chairman, for signing the financing documents (the credit agreement and related addenda / Revised Special Conditions, the real estate mortgage contracts and addenda , the related agreements on security mortgage on receivables and current accounts, the addenda, of all applications, documents related to the carrying out of the present decision) and to complete all formalities required for the registration of mortgages in the public register.

In point V 1. of the agenda, it approves, with unanimous present and represented votes, **the contracting to GarantiBank S.A. Romania of a revolving credit facility worth 3.000.000 lei, from which:**

a).credit facility used to finance current activities of the Company in the amount of 1.000.000 lei and

b). credit facility used to issue letters of guarantee in the amount of 2.000.000 lei.

In point V 2. of the agenda, it approves, with unanimous present and represented votes, guaranteeing the credit facility mentioned above with the following:

- Security mortgage on all accounts held by the company at GarantiBank S.A. ;

- Security mortgage on the assets (equipments) owned by the company as follows: Calender URSS, inventory number 418095, textile calender, inventory number 418953, textile calender, inventory number 415466, mixed calender, inventory number 415472 and romanian calender line IMGB with inventory number 212409.

In point VI of the agenda, it approves, with unanimous present and represented votes, the Board's proposal on the registration date on 15.06.2017 for EGM, according with art.238 of Law 297/2004 on the capital market and its approval and the approval of the date of 14.06.2017 as ex-date.

BOARD CHAIRMAN,
David Viorel

SECRETARY,
Buse Diana