



Societatea Comerciala
ARTEGO S.A.

ADRESA: Str. Ciocarlau nr. 38
TG-JIU – 210103, GORJ, ROMANIA;
J 18/1120/1991; CIF: RO 2157428
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Capital social: 22.390.412 lei



Benzi transport, Garnituri, Placa tehnica, Covoare, Flexiblocuri, Burdufi
Coturi si mansoane radiator, piese auto din cauciuc, Covoare auto

Current report

Date of report: 26.04.2021

Issuer Name: S.C. ARTEGO S.A.

Headquarters: Tg. Jiu, str. Ciocarlau no. 38, Jud. Gorj.

Nr. Registration at ORC: J18 / 1120/1991

CUI: RO2157428

Share capital RON 22,390,412.5

Trading market: BVB market - standard

e) Other events:

The Board of Directors of ARTEGO S.A. TG. JIU met on 26.04.2021 at the registered office from Ciocarlau street no. 38, Gorj county and decided to convene the Ordinary General Meeting of Shareholders on 10.06.2021 at 10.00 and to convene the Extraordinary General Meeting of Shareholders on 10.06. 2021 at 10.30 at the company's headquarters for all shareholders registered in the register of shareholders at the end of 19.05.2021, established as the reference date for holding these meetings, which will have the following items on the agenda:

For the Ordinary General Meeting of Shareholders:

1. Approval of the Remuneration Policy of the company's managers (administrators and directors), in accordance with the provisions of art. 92¹ of Law 24/2017 regarding the issuers of financial instruments and market operations.

2. Approval of the CA proposal regarding the registration date on 24.06.2021 for the OGMS, according to art.86 par. 1 of Law 24/2017 on issuers of financial instruments and market operations and its approval and approval of the date of 23.06.2021 as ex-date.

For the Extraordinary General Meeting of Shareholders:

1. Contracting from ING Bank N.V. Amsterdam Bucharest Branch (“Bank”) of three credit facilities as follows:

a) increasing the existing credit line from EUR 400,000 to EUR 2,250,000 for working capital financing;

b) a credit line worth RON 9,000,000 for financing the working capital;

c) a line for issuing letters of bank guarantee in the amount of RON 2,200,000.

2. The guarantee of all financial obligations (loans, interest, penalties, other costs) deriving from the credit facilities mentioned in point 1 above, shall be made with:

- **Real estate mortgage on urban land with an area of 3611 sqm and the construction built on it, having cadastral number 1315/2/1/1/1/12, CF 47071;**

- **Real estate mortgage on urban land with an area of 531 sqm and the construction built on it, having cadastral number 1315/2/1/1/1/8, CF 39574;**

- **Real estate mortgage on urban land with an area of 1000 sqm, having cadastral number 4327, CF 47079;**

- **Real estate mortgage on urban land with an area of 4760 sqm and the construction built on it, having cadastral number 4296, CF 47074;**

- **Real estate mortgage on urban land with an area of 10073 sqm, having cadastral number 3201, CF 39572;**

- **Real estate mortgage on urban land with an area of 1395 sqm, having cadastral number 37200, CF 37200;**

- **Real estate mortgage on urban land with an area of 9632 sqm, having cadastral number 37202, CF 37202;**

- **Real estate mortgage on urban land with an area of 20,617 sqm and the construction built on it, having cadastral number 1315/2/1/1/1/2, CF 40066;**

- **Real estate mortgage on urban land with an area of 15,409 sqm and the constructions built on it C1-C8, having cadastral number 41266, CF 41266;**

- **Real estate mortgage on urban land with an area of 996 sqm and the construction built on it, having cadastral number 1315/2/1/1/1/5, CF 41270;**

- **Real estate mortgage on urban land with an area of 1063 sqm and the construction built on it, having cadastral number 41263, CF 41263;**

- **Real estate mortgage on urban land with an area of 14,478 sqm and the constructions built on it C1-C7, having cadastral number 44426, CF 44426;**

- Real estate mortgage on urban land with an area of 6,843 sqm and the constructions built on it C18-C-23, C53, C73, having cadastral number 1315/2/1/1/1/6, CF 47076;
- Pledge on the company's stocks, located at 38 Ciocirlau Street;
- Assignments of receivables related to at least the following commercial relations: Masanes Servindustria Spain, Arcelormittal Galati SA, Arcode UK Limited England, Technirub Vizo International B.V. Netherlands, Gummi Undtransportbandservice GMBH Germany, Steadfast Resource Developments Limited (SRD) England, Knapheide Germany, Muller Beltex BV Netherlands, Scoarta Comprest SRL, Metroseal England, CE Oltenia;
- movable mortgage on all company accounts opened at Ing Bank.

3. For negotiating the terms of the credit facility, signing credit agreements, guarantee contracts (movable / immovable), any additional documents arising from these contracts (eg additional documents for reducing or extending credit facilities), as well as of any other documents, which the Bank will request from the company in order to grant credit facilities, we empower Mr. DAVID VIOREL, as PRESIDENT AS AND GENERAL MANAGER, his / her signature being completely opposable to the company.

This power of attorney is valid for a period of 1 (one) year from the date of granting and will be automatically renewed with successive periods of 1 (one) year each, unless the express revocation of the mandate granted according to this power of attorney occurs.

4. Approval of the Board of Directors' proposal regarding the registration date on 24.06.2021 for the OGMS, according to art.86 par. 1 of Law 24/2017 on issuers of financial instruments and market operations and its approval and approval of the date of 23.06.2021 as ex-date.

If the meeting is not statutory, the reconvening will take place on 11.06.2021 at 10 am for the OGMS and at 10.30 am for the EGMS, at the registered office of the company with the same agenda.

The shareholders registered in the Register of Shareholders from S.C. can also participate in the meetings. CENTRAL DEPOSITOR S.A. at the end of the day of 19.05.2021, as the reference date.

One or more shareholders representing individually or together at least 5% of the share capital have the right:

a) To introduce items on the agenda of the general assembly, provided that each item is accompanied by a justification or a draft decision proposed for adoption by the general assembly, no later than 14.05.2021 at 15;

b) To present draft decisions for the items included or proposed to be included in the agenda of the general assembly, no later than 14.05.2021 at 3 p.m. ;

Shareholders have the right to ask questions on the agenda items of the OGMS and the EGMS. The company will formulate a general answer for the questions with the same content that will be available on the company's website, in question-answer format.

The shareholders mentioned in the previous paragraphs have the obligation to send the materials / questions in writing, in sealed envelopes, accompanied by certified copies of identity documents, bulletin / identity card in case of individuals, respectively registration certificate in case of legal entities, as well as copy of the act proving their quality of legal representative, at the company's headquarters with the written mention clearly, in capital letters FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS DATED 10 / 11.06.2021 and respectively FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS DATED 10 / 11.06.2021 or by e-mail with the extended electronic signature incorporated according to Law no. 455/2001 regarding the electronic signature, at the address actionariat@artego.ro mentioning on the subject "for OGMS 10 / 11.06.2021" respectively "for EGMS 10 / 11.06.2021" .

The representation of the shareholders in the general meeting of shareholders can be done by other persons than the shareholders, based on a special or general power of attorney. A shareholder may grant a general power of attorney valid for a period not exceeding 3 years.

The power of attorney forms in Romanian or English can be obtained from the company's headquarters or from the company's website, starting with 08.05.2021. An original copy of the power of attorney, completed and signed, accompanied by a copy of the valid identity document of the shareholder (bulletin / identity card in the case of natural shareholders and registration certificate in the case of legal entities) will be submitted / sent to the company until the end of the day of 08.06.2021, respectively at 4 pm, another one will be made available to the representative so that he can prove his quality of representative in the assembly. The powers of attorney in Romanian or English accompanied by the identification documents of the shareholders can also be sent by e-mail with extended electronic signature incorporated according to Law no. 455/2001 regarding the electronic signature, until the end of 08.06.2021 respectively at 4 pm actionariat@artego.ro mentioning on the subject "for OGMS 10 / 11.06.2021" respectively "for EGMS 10 / 11.06.2021".

At the date of the OGMS, respectively the EGMS, the designated representative will hand over the originals of the special powers of attorney, in case they were sent by e-mail with extended electronic signature and a copy of the valid identity document of the designated representative.

The shareholders of SC ARTEGO SA have the possibility to vote by correspondence, before the OGMS or EGMS, using the voting form by correspondence in Romanian or English. The forms can be obtained from the company's headquarters or from the company's website, starting with 08.05.2021. The completed and signed mail voting forms accompanied by the copy of the valid identity document of the shareholder (bulletin / identity card in the case of individual shareholders

respectively registration certificate and the copy of the identity document of the legal representative in case of legal entities) can be sent to the headquarters the company, with confirmation of receipt, so that they can be registered as being received by the end of the day on 08.06.2021, respectively at 4 pm.

The forms received after the above date and time will not be taken into account for determining the quorum and the majority in the OGMS or EGMS. The voting option can be expressed by e-mail to actionariat@artego.ro, with the electronic signature mentioning "for OGMS 10 / 11.06.2021" respectively "for EGMS 10 / 11.06.2021".

The draft decisions, documents and materials submitted to the OGMS debate, respectively the EGMS can be consulted at the company's headquarters, every working day or on the company's website www.artego.ro - RESOURCES-INVESTOR INFORMATION-OGMS 10 / 11.06.2021 and EGMS 10 / 11.06 .2021, starting with 08.05.2021. Additional information can be obtained at tel no. 0253/226341 int 124.

Chairman of the Board
DAVID VIOREL

Secretary
BORCOCI ALISA