



Societatea Comerciala

ARTEGO S.A.

**ADRESA: Str. Ciocarlau nr. 38
TG-JIU – 210103, GORJ, ROMANIA;
J 18/1120/1991; CIF: RO 2157428
Telefon: 0040-253-22.64.44; 22.64.45
Fax: 0040-253-22.61.40; 22.60.67; 22.60.45
Capital social: 22.390.413 lei**



**Benzi transport, Garnituri, Placa tehnica, Covoare, Flexiblocuri, Burdufi
Coturi si mansoane radiator, piese auto din cauciuc, Covoare auto**

Current Report

According the Regulation no. 1/2006

Date of report: 22.02.2019

Issuer Name: S.C. ARTEGO S.A.

Headquarters: Tg. Jiu, Ciocarlau Street, no. 38, Gorj County.

Registration number at ORC: J18/1120/1991

Unique Registration Code: RO2157428

Social capital : **22.390.413** RON

Trading Market : BVB Market

Important events to report: preliminary financial results for the financial year 2018.

In accordance with IAS 34 "Intermediate Financial Reporting" and with the data from the financial communication calendar of BVB, respecting the capital market 's legislation in terms of reports to its institutions and to shareholders, S.C. ARTEGO S.A. Tg Jiu informs all interested about the individual annual financial statements, preliminary for 2018, in accordance with international reporting standards (IFRS), unaudited.

Comparatively, we present the preliminary results for the year 2018 in the annexes to this report.

BOARD PRESIDENT,
David Viorel

Made by,
Buse Diana

**STATEMENT OF GLOBAL RESULT
on 31 december 2018-PRELIMINARY**

- lei-

Crt. No.	INDICATORS	31.12.2017	31.12.2018
1.	Net fiscal value, from which:	133.796.633	169.038.175
	Revenues from sold production	130.522.531	165.492.961
	Revenues from sale of goods	3.614.313	4.362.068
	Trade discounts granted	340.211	816.854
2.	Revenues from the stored production	16.275.950	11.679.387
3.	Revenues from assets' production	805.849	806.501
4.	Revenues from fixed assets intended for sale	514.536	1.137.270
5	Revenues from operating grants	11.753	0
6.	Other operating revenues	1.192.878	1.218.283
I.	OPERATING REVENUES	152.597.599	183.879.616
6.	Expenses on goods	3.126.081	3.948.044
7.	Material expenses	94.458.854	111.177.587
8.	Expenses with works and services executed by third parties	4.843.082	5.216.992
9.	Expenses with taxes	1.319.915	1.637.870
10.	Staff expenses	34.857.887	42.860.290
11.	Other operating expenses	1.158.513	972.881
12.	Expenses with amortizations and provisions	4.750.383	4.855.560
II.	OPERATING EXPENSES	144.514.715	170.669.224
A.	OPERATING RESULT		
	- PROFIT	8.082.884	13.210.392
	- LOSS		
III.	FINANCIAL REVENUES	1.095.294	406.760
IV.	FINANCIAL EXPENSES	2.059.723	2.569.168
B.	FINANCIAL RESULT	-964.429	-2.162.408
V.	EXCEPTIONAL REVENUES		
VI.	EXCEPTIONAL EXPENSES		
C.	EXCEPTIONAL RESULT (LOSS)		
VII.	TOTAL REVENUES	153.692.893	184.286.376
VIII	TOTAL EXPENSES	146.574.438	173.238.392
D.	GROSS RESULT		
	- PROFIT	7.118.455	11.047.984
	- LOSS		
	TAX ON PROFIT	1.043.181	1.628.702
E	REVENUES FROM THE TAX ON DELAYED PROFIT	58.889	57.076
F.	NET RESULT		
	- PROFIT	6.134.163	9.476.358
	- LOSS		
G.	Number of shares	9.949.377	8.956.165
H.	Earnings per share	0,62	1.06

GENERAL MANAGER,
Eng. Viorel David

ECONOMIC MANAGER,
Ec. Mihai Jianu

**STATEMENT OF FINANCIAL POSITION ON 31.12.2017 -
PRELIMINARY**

(The amounts are expressed in RON, unless it's stated otherwise)

Indicators	<u>31/12/2017</u>	<u>31/12/2018</u>
ASSETS		
Fixed assets	49,483,635	47.883.466
<i>Tangible assets</i>	36,619,156	34.442.009
<i>Intangible assets</i>	12,864,479	13.441.457
<i>Financial assets</i>		
Circulating assets	81,755,630	92.856.952
<i>Stocks</i>	46,697,480	47.381.674
<i>Comercial debts</i>	28,428,173	40.038.853
<i>Financial assets from which available to sell</i>	14,397 14,397	14.397 14.397
<i>Cash and cash equivalents</i>	6,294,132	5.129.059
<i>Prepayments</i>	321,448	292.969
TOTAL ASSETS	131,239,265	140.740.418
PERSONAL CAPITAL AND DEBTS		
Personal capitals		
<i>Subscribed and paid social capital</i>	24,873,443	22.390.413
<i>Social capital adjustment</i>	89,052,449	89.052.449
<i>Reserves from reevaluation</i>	29,250,789	28.939.325
<i>Other elements of personal capital</i>	936,592	879.516
<i>Legal reserves</i>	4,974,689	4.974.689
<i>Other reserves</i>	16,492,991	14.386.152
<i>Own actions</i>	-6,952,949	0
<i>Reported result (without IAS 29)</i>	1,198,729	1.510.192
<i>Reported result (with IAS 29)</i>	-89,052,449	-89.052.449
<i>Current year profit</i>	6,134,163	9.476.358
<i>Profit sharing</i>		
Total personal capital	76,908,447	82.556.645
Long-term debts		
<i>Investment subsidies</i>	310,594	62.025
<i>Other long-term debts</i>	7,639	7.673
<i>Long-term provisions</i>		
Total long-term debts	318,233	69.698
Current debts		
<i>Investment subsidies</i>	354,727	256.144
<i>Comercial debts and otherwise debts</i>	6,818,434	9.528.388
<i>Short term loans</i>	41,956,398	41.949.052
<i>Debts from current taxes</i>	4,883,026	6.380.491
<i>Short-term provisions</i>		
Total current debts	54,012,585	58.114.075
Total debts	54,330,818	58.183.773
TOTAL PERSONAL CAPITAL AND DEBTS	131,239,265	140.740.418

GENERAL MANAGER,
Eng. Viorel David

ECONOMIC MANAGER,
Ec. Mihai Jianu